

Assessment of Reports Needed for WINNIE

UPDATED MAY 2023

Report Name	Current Report Source	Infoview or Other Version	Deadline	Completed/Last Revision Date
Year-to-Date Participation and Outlays (FIN017)	HuBERT State Office Module and State EOM	YEAR-TO-DATE PARTICIPATION Found in: INFOVIEW TEMPLATES >> Count >> Monthly Participation Participation portion of report – recreated in Infoview.	WINNIE Pilot or Roll-out	Revised 3/13/2023
Year-to-Date Participation and Outlays (FIN017)	HuBERT State Office Module and State EOM	Needs to be created - Outlays portion of report (can only be recreated for total participation by state, grantee, agency and clinic; not by WIC Type and BF Amount).	WINNIE Pilot or Roll-out	
WIC Reported Participation - 798 (CLD022)	HuBERT State Office Module	Will be available in WINNIE – Finance Module	NA	Cycle 8
PC2020	HuBERT State Office Module	Will be available in WINNIE – Clinic Services Module	NA	Cycle 7
Weight Status	Agency EOM/State EOM	Weight Status Annual Reports	NA	Annual Reports
Benefit Pickup Report (CLN006)	HuBERT Clinic Module	MISSED NUTRITION VISITS Found in: INFOVIEW TEMPLATES >> Benefits	NA	6/27/2016
Initial Contacts Report (CLN040)	Hubert Clinic and State Office Modules	INITIAL CONTACTS Found in: INFOVIEW TEMPLATES >> Initial Contacts	NA	9/12/2016
Initial and Close-out Participation by Clinic, Agency and Grantee Report (FDI103)	HuBERT State Office and State EOM/Agency EOM	YEAR-TO-DATE PARTICIPATION BY AGENCY AND CLINIC – STATEWIDE Found in: INFOVIEW TEMPLATES >> Counts >> Monthly Participation Posted to the Monthly Participation page after EOM each month.	NA	Completed 3/1/2023
Upcoming Appointments (CLN020)	HuBERT Clinic Module	DAILY APPOINTMENTS Found in: INFOVIEW TEMPLATES >> Appointments	NA	4/15/2021
Participation vs. Enrollment Monthly (CLD029)	HuBERT Clinic and State Office Modules	PARTICIPATION vs. ENROLLMENT MONTHLY (INFOVIEW TEMPLATES >> Counts >> Monthly Participation)	WINNIE Pilot or Roll-out	Completed 4/7/2021

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Summary Statistics Report – Breastfeeding (CLN032)	Agency EOM and State EOM	SummaryStatisticsBreastfeedingReport In Infoview: AGENCY EOM >> Year >> YYYYMM >> Minnesota Reports	Release 2.40	Completed April 2021
Dual Enrollment (ENR001)	HuBERT State Office Module	Oversight for dual enrollment is the responsibility of the State Office Food Delivery Unit. This does not need to be re-created for agencies.	NA	NA
Agency Check Audit Detail and Summary Spreadsheets (FDI010)	HuBERT State Office Module	Based on paper benefits – will not be re-created.	NA	NA
Breastfeeding Duration – No Longer Breastfeeding (OPR033)	HuBERT State Office Module	Breastfeeding Summary BF STOPPED REASONS Found in: INFOVIEW TEMPLATES >> Breastfeeding	Annual	Annual Reports
Summary Statistics Report (CLN031)	Agency EOM	Separated into 3 different reports (does not include income profile). <ul style="list-style-type: none"> ▪ SummaryStatistics_DPE ▪ SummaryStatistics_ICRF ▪ SummaryStatistics_WomenRF In Infoview: AGENCY EOM >> Year >> YYYYMM >> Minnesota Reports	Release 2.40	Completed April 2021
Participants for Chart Audit (OPR051)	HuBERT State Office Module	PARTICIPANTS FOR CHART AUDIT Found in: INFOVIEW TEMPLATES >> Agency Management >> Audits/Chart Reviews	WINNIE Pilot or Roll-out	Completed 4/12/2021
View Appointments for Date Print Capability	HuBERT Clinic Module: View Appointments for Date Screen	DAILY APPOINTMENTS Found in: INFOVIEW TEMPLATES >> Appointments Output “Generate Clinic Schedule” on the Clinic Schedule page in WINNIE.	NA	Completed 4/15/2020
Missed Appointments Letters/Labels/Postcards	HuBERT Clinic Module	MISSED APPOINTMENTS Found in: INFOVIEW TEMPLATES >> Appointments	WINNIE Pilot	Completed 4/12/2021
Participant High Risk Report (CLN030)	HuBERT Clinic Module	PARTICIPANT HIGH RISK REPORT Found in: INFOVIEW TEMPLATES >> High Risk	WINNIE Pilot or Roll-out	Completed 4/27/2021
No Shows (CLN021)	HuBERT Clinic Module	NO SHOWS BY DATE AND TIME Found in: INFOVIEW TEMPLATES >> Appointments	NA	Completed 8/8/2018

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Missed Appointments Follow-up	HuBERT Clinic Module – Activities	<ul style="list-style-type: none"> ▪ MISSED APPOINTMENTS FOLLOW-UP BY APPOINTMENT TYPE ▪ MISSED APPOINTMENTS FOLLOW-UP BY CURRENT WIC TYPE Found in: INFOVIEW TEMPLATES >> Appointments NOTE: Function is available in WINNIE (User Story 126841) but Print function generated the Missed Appt Follow-up report, which is not include in WINNIE scope.	NA NA	Completed 3/8/2017 12/1/2016
Potential Duplicate Participants	HuBERT Central Admin Site Module	WINNIE – Clinic Module	NA	Cycle 6
Kept vs. Missed Appointments Report (CLN019)	HuBERT Clinic Module	KEPT VS. MISSED APPOINTMENTS Found in: INFOVIEW TEMPLATES >> Appointments	WINNIE Pilot or Roll-out	Completed 4/7/2021
Formula Issued – Local Agency Breakdown	Agency EOM	FORMULA ISSUED – LOCAL AGENCY BREAKDOWN & STATE SUMMARY Found in: INFOVIEW TEMPLATES >> Food & Formula NOTE: Combined LA Breakdown and State Summary into one template.	Release 2.40	Completed 11/24/2020
Formula Issued – State Summary	Agency EOM	FORMULA ISSUED – LOCAL AGENCY BREAKDOWN & STATE SUMMARY Found in: INFOVIEW TEMPLATES >> Food & Formula NOTE: Combined LA Breakdown and State Summary into one template.	Release 2.40	Completed 11/24/2020

Reference – Complete Listing of Hyperlinks

[Year-to-Date Participation and Outlays \(FIN017\)](https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined1.pdf) (https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined1.pdf)

[Weight Status](https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined11.pdf) (https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined11.pdf)

[Weight Status Annual Reports](https://www.health.state.mn.us/people/wic/localagency/reports/wtstatus/index.html) (https://www.health.state.mn.us/people/wic/localagency/reports/wtstatus/index.html)

[Monthly Participation](https://www.health.state.mn.us/people/wic/localagency/participation.html) (https://www.health.state.mn.us/people/wic/localagency/participation.html)

[Initial and Close-out Participation by Clinic, Agency and Grantee Report \(FDI103\)](https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined3.pdf)
(https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined3.pdf)

[Summary Statistics Report – Breastfeeding \(CLN032\)](https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined9.pdf)
(https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined9.pdf)

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Breastfeeding Duration – No Longer Breastfeeding (OPR033)

(<https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/standardnolongerbf.pdf>)

Breastfeeding Summary (<https://www.health.state.mn.us/people/wic/localagency/reports/bf/annual.html>)

Summary Statistics Report (CLN031) (<https://www.health.state.mn.us/docs/people/wic/localagency/infosystem/hubert/reports/predefined10.pdf>)

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